



## Gifts of Stock

Landmarks Illinois offers a simple process for gifting stock through Wintrust Wealth Management. Donors can receive, in the form of a tax-deduction, the full fair market value of the stock at the time the gift is made.

### FOLLOW THESE EASY STEPS

1

#### EMAIL

E-mail [mrich@landmarks.org](mailto:mrich@landmarks.org) to alert us of your intent to donate appreciated securities, and provide the name of stock, number of shares, and approximate value you plan to transfer.

2

#### CONTACT

Contact Joseph Sochacki at Wintrust Wealth Management at (312) 431-6550, or [jsochacki@wintrustwealth](mailto:jsochacki@wintrustwealth) to arrange transfer of shares using the account information below.

3

#### CONFIRM

Wintrust Wealth Management will document the receipt and sale of the donated stock and Landmarks Illinois will issue an acknowledgement letter for your tax records.

4

#### ACCOUNT INFORMATION

DTC Participant #901

Internal Account #207681

For credit to: 72-0082-01-5

Landmarks Illinois Custody

Landmarks Illinois is the only not-for-profit organization inspiring local action statewide to catalyze incremental and transformational community change through historic preservation. Your gift makes possible our work to promote the reuse of buildings as a strategy for economic development and sustaining healthy communities, while expanding the public's understanding and stewardship of the built environment.

Thank you!