

# Gifts of Stock

Landmarks Illinois offers a simple process for gifting stock through Northern Trust. Donors can receive, in the form of a tax-deduction, the full fair market value of the stock at the time the gift is made.

## **FOLLOW THESE EASY STEPS**

1

#### **EMAIL**

E-mail <u>mrich@landmarks.org</u> to alert us of your intent to donate appreciated securities, and provide the name of stock, number of shares, and approximate value you plan to transfer.

2

# CONTACT

Contact Jennifer Morales at Northern Trust at (312) 444-5417, or <u>im402@ntrs.com</u> to arrange transfer of shares using the account information below.

3

# **CONFIRM**

Northern Trust will document the receipt and sale of the donated stock and Landmarks Illinois will issue an acknowledgement letter for your tax records.

4

## **ACCOUNT INFORMATION**

Depository Trust Company The Northern Trust Company Trust Department Participant #2669

RE: Landmarks Preservation Council of Illinois Account #: 26 78394

Landmarks Illinois is the only not-for-profit organization inspiring local action statewide to catalyze incremental and transformational community change through historic preservation. Your gift makes possible our work to promote the reuse of buildings as a strategy for economic development and sustaining healthy communities, while expanding the public's understanding and stewardship of the built environment.

Thank you!